



ReportCast

Administrative Reporting Tools: Simplified reporting for sub-agents and producers.

Build custom reports retrievable 24/7 in the format of your choice (excel, database integration, etc.). Whether you're managing a Call Center, Wholesale Operation, Brokerage, Independent Agency or MGA, InsureZone has built the reports needed to effectively oversee and manage your entire operation.

Our most popular reports include Production, Commission, and LQS (Leads, Quotes, and Sales).



Agent Reports:

- Production
- Commission
- Renewals
- Cancellation
- Loss Reports
- Producer Invoice
- Policies in Force
- Complete Agency Detail Report

Admin Reports:

- Service Requests
- Bind Requests
- Login History & Detail
- Membership Payments
- Leads, Quotes and Sales
- Carrier Quote Errors

AVAILABLE REPORTS

From Date:  To Date: 

<input type="radio"/> Production Report	This report lists policies sold or renewed with effective dates in the date range you select above.
<input type="radio"/> Commission Report	This report lists checks paid in the date range you select above. Checks dated within the last week were mailed to you earlier this week.
<input type="radio"/> 1099 Report	This report is a copy of the one emailed to your agency if you received more than \$600 in commissions from AgentSecure during 2016.
<input type="radio"/> Renewal Report	This report shows policies set to renew over the next 75 days.
<input type="radio"/> Cancellation Report	This report lists the policies that were cancelled in the date range you select above.
<input type="radio"/> Loss Report	This report lists the policies on which there were losses in the date range you select above.
<input type="radio"/> Producer Invoice Report	This report lists all policies sold or renewed with AgentSecure. We have overpaid your agency by the amount shown on the report.
<input type="radio"/> Policies in Force	Lists the active policies with an expiration date greater than today.

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